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PURECHOICE MAKES PROPOSAL FOR CASH-OUT MERGER WITH MATHSTAR

BURNSVILLE, Minn. (May 11, 2009) – PureChoice, Inc., a leader in building performance software, has made a merger offer to MathStar, Inc. providing for a \$1.04 per share cash payment to the MathStar stockholders. The offer represents a 23 percent premium over Friday, May 8, 2009 market close of \$.84 per share.

The merger offer was outlined Monday in a letter to the MathStar board of directors from Bryan Reichel, President and CEO of PureChoice.

The merger offer is contingent upon several factors, including minimum MathStar cash balances and maximum MathStar liabilities at closing, and the absence of certain specified transactions, commitments or other arrangements between January 1, 2009 and the closing date.

This press release contains various forward-looking statements and information that are based on PureChoice's management beliefs, as well as assumptions made by and information currently available to management. Such statements are subject to various risks, uncertainties and other factors that could cause actual results to differ from those expressed in the forward-looking statements.

About PureChoice

PureChoice of Burnsville, Minn., is a leader in building-performance reporting software designed to help business and property owners/managers maximize energy conservation and create superior indoor environments. PureChoice offers value-added solutions that enhance building performance and occupant productivity. Visit www.purechoice.com for more information or call toll-free 800-845-5544.